

Market Report



July 2026	Current month Jul '26	Previous year's month Jul '25	% Change (month)	Rolling 12 month Jul '26	Previous 12 month Jul '25	% Change in rolling total
Passenger Movements						
International Passengers	62,769	65,401	-4.0%	806,473	807,267	-0.1%
Domestic Passengers	335,010	358,976	-6.7%	4,153,504	4,424,322	-6.1%
Total Passenger Movements	397,779	424,377	-6.3%	4,959,977	5,231,589	-5.2%

Aircraft Movements						
International	430	465	-7.5%	5,594	5,525	1.2%
Domestic	4,599	5,311	-13.4%	60,265	65,970	-8.6%
Total Aircraft Movements	5,029	5,776	-12.9%	65,859	71,495	-7.9%

Capacity						
International Seat Capacity	74,451	81,449	-8.6%	974,903	960,865	1.5%
Domestic Seat Capacity	400,422	446,788	-10.4%	5,027,408	5,471,180	-8.1%
Total Capacity	474,873	528,237	-10.1%	6,002,311	6,432,045	-6.7%

International Arrivals						
Last Country of Residence*						
New Zealand	19,438	22,094	-12.0%	223,583	225,350	-0.8%
Overseas						
Australia	8,650	8,894	-2.7%	132,891	130,529	1.8%
Europe	732	814	-10.1%	15,680	15,384	1.9%
North America	399	489	-18.4%	8,483	8,461	0.3%
Asia	1,105	1,161	-4.8%	13,551	13,449	0.8%
Pacific Islands	233	199	17.1%	3,979	3,634	9.5%
Other	214	311	-31.2%	3,958	5,023	-21.2%
Total Overseas	11,333	11,868	-4.5%	178,542	176,480	1.2%
Total International Arrivals	30,771	33,962	-9.4%	402,125	401,830	0.1%

International Visitors Arrivals						
Purpose of Visit*						
Business/Conference	1,611	1,847	-12.8%	25,347	23,640	7.2%
Holiday	1,850	2,003	-7.6%	37,586	35,871	4.8%
Visit Friends/Relatives	6,433	6,442	-0.1%	97,026	97,202	-0.2%
Other	1,162	1,262	-7.9%	14,631	16,393	-10.7%
Total International Visitors Arrivals	11,056	11,554	-4.3%	174,590	173,106	0.9%

* The international arrival information is based on a sample and only represents passengers flying international directly to Wellington Airport (excludes visitors connecting domestically via Auckland/Christchurch).

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